



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF MAY 17, 2012
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the April 19, 2012 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (November 6, 2012)

3. **L12-197 - Morehouse Parish, Bonne Idee Gravity Drainage District** - 1.29 mills tax, 10 years, 2013-2022, construction, development, maintenance, and operation (limited to the upper banks of Bayou Bonne Idee), including payment of election costs.
4. **L12-212 - Rapides Parish Police Jury** - 7.08 mills tax, 10 years 2014-2023, improving, constructing, maintaining and operating the parish library and its branches.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

5. **L12-208 - Caddo Parish, Town of Oil City** - Not exceeding \$400,000 Certificate of Indebtedness, Series 2012, not exceeding 6%, not exceeding 15 years, additions and improvements to the waterworks system, including acquiring and installing equipment, furnishings and appurtenances.
6. **L12-201 - Orleans Parish Law Enforcement District** - Not exceeding \$4,900,000 Revenue Anticipation Notes, not exceeding 5%, mature no later than June 30, 2013, current expenses.
7. **L12-196 - St. Tammany Parish, Town of Abita Springs** - Not exceeding \$250,000 Certificate of Indebtedness, Series 2012, not exceeding 3.5%, mature no later than 10 years, acquiring and installing water meters and gas meters and related utilities system equipment.
8. **L12-195 - Vernon Parish Law Enforcement District** - Not exceeding \$1,500,000 Promissory Note, not exceeding 3.85%, mature on or before June 30, 2013, current operations.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

9. **L12-193 - Sabine Parish, Waterworks District No. 1** - Not exceeding \$5,390,000 Water Revenue Bonds, not exceeding 3.75%, not exceeding 40 years, (1) acquire and construct improvements, extensions and replacements to the waterworks system and (2) refunding Water Revenue Bonds, Series 2004, 2008 and 2010.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

10. **L12-205 - Acadia Parish, City of Crowley** - Not exceeding \$3,620,000 Sewer Revenue Refunding Bonds, not exceeding 3%, mature no later than September 1, 2028, refunding Sewer Revenue Bonds, Series 1995A, 2000 and 2006.
11. **L12-104 - Caddo Parish, Town of Blanchard** - Not exceeding \$3,000,000 Water Revenue Bonds, Series 2012, not exceeding 6%, not exceeding 22 years, constructing and acquiring improvements, extensions and replacements to the water system, including appurtenant equipment, accessories and properties.

12. **L12-199 - Claiborne Parish Police Jury** - Not exceeding \$2,000,000 Limited Tax Bonds, Series 2012, not exceeding 4%, mature no later than March 1, 2027, constructing a public library.
13. **L12-206 - Lafourche Parish, Hospital Service District No. 1** - Not exceeding \$2,500,000 General Obligation Refunding Bonds, not exceeding 4%, mature no later than March 1, 2021, refunding all or a portion of General Obligation Bonds, Series 2001.
14. **L12-202 - Lincoln Parish, City of Ruston** - Not exceeding \$15,200,000 Utilities Revenue Refunding Bonds, Series 2012, not exceeding 3.375%, mature no later than October 1, 2026, refunding Utilities Revenue Bond, Series 2005.
15. **L12-200 - Livingston Parish, Sewerage District No. 2** - Not exceeding \$580,000 Revenue Refunding Bonds, Series 2012, not exceeding 4%, mature no later than March 1, 2024, **(1)** refunding Revenue Bonds, Series 1984 and **(2)** funding a reserve fund.
16. **L12-211 - Orleans Parish, City of New Orleans, Downtown Development District** - Not exceeding \$6,000,000 Limited Tax Refunding Bonds, Series 2012, not exceeding 5.50%, mature no later than December 1, 2026, refunding Limited Tax Bonds, Series 2001.
17. **L12-214 - Pointe Coupee Parish School Board, School District No. 10** - Not exceeding \$2,000,000 General Obligation Refunding Bonds, in one of more series, not exceeding 3.5%, mature no later than 8 years, refunding all or a portion of General Obligation School Refunding Bonds, Series 2005.
18. **L12-198 - St. Tammany Parish, City of Slidell** - Not exceeding \$4,250,000 Utilities Revenue Refunding Bonds, Series 2012, in one or more series, not exceeding 5%, no later than March 1, 2024, **(1)** refunding Utilities Revenue Bonds, Series 1996A and 2004 and **(2)** funding a reserve fund.
19. **L12-203 - Terrebonne Parish, Consolidated Waterworks District No. 1** - Not exceeding \$11,100,000 Water Revenue Refunding Bonds, not exceeding 4.5%, mature no later than November 1, 2023, refunding **(1)** Water Revenue Bonds, Series 2003A, and **(2)** Water Revenue Refunding Bonds, Series 2009.
20. **L12-204 - Terrebonne Parish, Consolidated Waterworks District No. 1** - Not exceeding \$17,300,000 Water Revenue Bonds, in one or more series, not exceeding 6%, not exceeding 25 years, **(1)** acquiring and constructing extensions and improvements to the Water System, including all necessary land, equipment and furnishing, and all engineering, legal and other incidental costs and fees and **(2)** providing for a reserve.
21. **L12-210 - Terrebonne Parish, Consolidated Waterworks District No. 1** - Not exceeding \$4,200,000 Water Revenue Bonds (DHH), not exceeding 4%, not exceeding 22 years, constructing and acquiring improvements and extensions to the Water System, including all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees.
22. **L11-135A - Vermilion Parish, Southeast Waterworks District No. 2** - **(1)** Not exceeding \$1,637,000 Water Revenue Bonds, Series 2013, not exceeding 3.375%, not exceeding 40 years, acquiring and constructing improvements and extensions to the waterworks system, including appurtenant equipment, accessories and properties; **(2)** Not exceeding \$1,637,000 Bond Anticipation Notes, not exceeding 1.428%, not exceeding 14 months, interim financing.

TAB 6 - COLLEGES AND UNIVERSITIES

23. **S12-010A - Board of Supervisors of Louisiana State University and Agricultural and Mechanical College (Health Care Services Foundation)** - Approval of a Facilities Lease between the Board of Supervisors of Louisiana State University and Agricultural and Mechanical College and Health Care Services Foundation, not exceeding \$42,656.33 monthly lease payment, not exceeding 8 years, for the occupancy of approximately 40,656 square feet of improved premises at 5445 Airline Highway in Baton Rouge to serve as office space for LSU's Health Care Services Division central office.
24. **S12-014 - Board of Supervisors of Louisiana State University and Agricultural and Mechanical College** - Not exceeding \$44,000,000 Auxiliary Revenue Refunding Bonds, Series 2012, not exceeding 5%, not exceeding 30 years, (1) refunding certain maturities of Auxiliary Revenue Bonds, Series 2004(B) and (2) funding a deposit to a debt service reserve fund, if required.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

25. **S12-004 - Louisiana Housing Finance Agency (Guste Homes Phase III Project)** - Not exceeding \$30,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, (1) acquisition, construction and equipping of a 155 unit low-rise multifamily housing development located in New Orleans and (2) deposit into certain funds as may be required to secure and market the Bonds.
26. **S12-011 - Louisiana Real Estate Commission** - Not exceeding \$950,000 Indebtedness, not exceeding 4.85%, mature no later than 15 years, refinancing a loan from Omni Bank incurred for acquiring, constructing, furnishing and equipping an office building to serve as the Baton Rouge headquarters.
27. **S12-012 - Louisiana Offshore Terminal Authority (LOOP LLC Project)** - Not exceeding \$22,345,000 Revenue Refunding Bonds, Series 2012, fixed or variable rate not exceeding 10%, mature no later than October 1, 2020, refunding Deepwater Port Refunding Revenue Bonds, Series 2000.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

28. **S12-013 - Louisiana Community Development Authority (Jefferson Facilities, Inc. - Jefferson Parking Garage Project)** - Not exceeding \$8,500,000 Revenue Refunding Bonds, Series 2012, not exceeding 6%, mature no later than September 1, 2031, (1) refunding Revenue Bonds, Series 2001 and (2) funding a debt service reserve fund.

TAB 7 - CORPORATIONS

29. **S12-016 - Louisiana Citizens Property Insurance Corporation** - Not exceeding \$75,000,000 Line of Credit, not exceeding 6%, mature on or before June 1, 2015, pay insurance claims in the event that sufficient funds are not otherwise available.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

30. **S12-015 - Lafayette Public Trust Financing Authority (South Louisiana Facilities Corporation Project)** - Not exceeding \$14,000,000 Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature on or before October 1, 2028, (1) defeasing the October 1, 2012 maturity and; (2) refunding Revenue Bonds, Series 2002, maturing October 1, 2013 through 2028.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

31. **L11-039A - Ouachita Parish School Board, East Ouachita School District** - Amendment of a prior approval granted on February 17, 2011 to reflect change in cost of issuance.
32. **L11-095A - St. Tammany Parish, Hospital Service District No. 2** - Amendment of a prior approval granted on March 14, 2011 to reflect change in cost of issuance.
33. **S04-058C - Louisiana Community Development Authority (Northwestern State University Student Housing Project)** - Amendment of prior approvals granted on October 21, 2004, June 17, 2010, and September 16, 2010 to approve cost of issuance associated with an extension to an interest rate conversion.
34. **S07-035C Louisiana Community Development Authority (Northwestern State University Student Housing Project)** - Amendment of prior approvals granted on May 17, 2007, June 17, 2010, and September 16, 2010 to approve cost of issuance associated with an extension to an interest rate conversion.
35. **S12-002A - Louisiana Community Development Authority (Peace Lake Apartments Project)** - Amendment of a prior approval granted on January 19, 2012 to reflect change in cost of issuance.

TAB 10 - OTHER BUSINESS

36. Consideration and adoption of a resolution **(1)** creating and establishing an issue of not exceeding \$700,000,000 principal amount of State of Louisiana General Obligation Tax-Exempt and Taxable Refunding Bonds, Series 2012-C and Series 2012-D; **(2)** authorizing the issuance and sale thereof from time to time in one or more series; **(3)** providing for payment of principal and purchase price of and interest on said bonds; and **(4)** providing for other matters relating thereto.
37. Sale results of the State of Louisiana Gasoline and Fuels Tax Revenue Refunding Bonds, Series 2012A-1.
38. Consideration and adoption of a resolution **(1)** confirming the terms of the sale of \$803,080,000 State of Louisiana Gasoline and Fuels Tax Revenue Refunding Bonds, 2012 Series A-1 as set forth in the Certificate of Determination executed by the Director of the Commission; and **(2)** providing for other matters in connection therewith.
39. Review of U.S. Department of Justice, Civil Rights Division, Housing and Civil Enforcement correspondence dated April 24, 2012.
40. Status of outstanding Hedge Agreements.
41. Adjourn.

In compliance with Americans with Disabilities Act, contact Amanda Hvezda at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.